



Agenda Action Form Overview

Approval of Budget Ordinance Amendment No. for the Department of Social Services to recognize representative payee funds aka “Trust Funds” to add an additional \$65,000.

Background/Justification

These funds are to be used exclusively to manage representative payee funds. A representative payee is a person or organization appointed by the Social Security Administration to manage the benefit payments for someone who cannot manage the funds themselves. The representative payee must use the payments for the current needs and best interests of the beneficiary. The representative payee only has authority over the Social Security or Supplemental Security Income payments, not any other funds or property.

Policy Impact

This agenda item is consistent with historical amendments approved and does not require an exception to board policy.

Procurement Background

N/A

Fiscal Impact

These funds are recognized under specific expense line items as referenced in the attached SAP document and the revenue line item 5300649900-4300307500.

Recommendation

The County Manager recommends that the Board of County Commissioners approve Budget Ordinance Amendment No. for the Department of Social Services to recognize representative payee funds aka “Trust Funds” to add an additional \$65,000.