

FY 2026, Quarter 3, Requested Durham Transit Work Plan Amendment

REQUESTED MAJOR/MINOR AMENDMENTS

Project ID	Agency	Project Title	FY 26 Original Funding Allocation	FY 26 Requested Funding Allocation	FY 26 Funding Impact	Justification for Amendment
Operating Budget Amendment Requests						
NEW	Triangle West TPO	Staffing Study Personnel	\$ -	\$ 17,188	\$ 17,188	Major Amendment: Triangle West TPO will lead the Staffing Study on behalf of the Durham Transit Plan. This amendment provides the necessary funding to support MPO staff time dedicated to the study.
Total Operating Funding Impact					\$ 17,188	
Capital Budget Amendment Requests						
NEW	Triangle West TPO	Staffing Study	\$ -	\$ 183,570	\$ 183,570	Major Amendment: Triangle West TPO will lead the Staffing Study on behalf of the Durham Transit Plan. The staffing analysis will consist of three parts: (1) an analysis of existing positions funded (wholly or partially) with Durham Transit funds among all agencies, (2) an analysis of future staffing needs, and (3) a recommendation for Performance Metrics that can be used to evaluate new staffing requests and ongoing staffing levels.
Total Capital Funding Impact					\$ 183,570	
Total Overall Impact					\$ 200,758	

Public Comment Period will Open on 12/16/2025

Public Comments will be Accepted Through 1/06/26

Submit all comments to Brandi Minor, Senior Administrative Officer, Transportation@dconc.gov



TRIANGLE WEST
Transportation Planning Organization

MEMORANDUM

FROM: Doug Plachcinski, AICP, CFM, Executive Director

DATE: December 8, 2025

RE: TRANSIT PLAN STAFFING STUDY FOR DURHAM AND ORANGE COUNTIES

This memo outlines the work included with the proposed staffing study. The counties asked Triangle West to lead procurement and be the fiduciary for the study with one or both counties driving the content. Triangle West furnished an estimated not to exceed cost for staff time as a part of the FY2026 Q3 amendments.

TWTPO and Durham and Orange counties require an analysis that reflects current Durham and Orange Transit activities and right-sized staffing needs for each agency, and to establish guidance for how staffing allocation should be modified in the future, based on changes to the overall Durham and Orange Transit programs. A standardized approach to administrative practices for charging staff time would allow for consistent and transparent reporting across agencies and would help ensure that Durham and Orange Transit funds are used in accordance with statutory requirements.

Staffing for the Durham and Orange Transit Program is intended to cover the following functions:

1. Administration of the Durham and Orange Transit Plan tax districts, including all reporting required by statute;
2. Managing overall implementation of the plan; and
3. Providing technical oversight for planning, engineering, and implementation of specific projects within the plan.

The Staffing Analysis will consist of three parts: (1) an analysis of existing positions funded (wholly or partially) with Durham and Orange Transit funds among all agencies, (2) an analysis of future staffing needs, and (3) a recommendation for Performance Metrics that can be used to evaluate new staffing requests and ongoing staffing levels. The analysis is expected to take 6-8 months to complete.

Project ID

NEW

FY 2026

Durham Transit Work Plan

Project Amendment Request Form

Operating and/or Capital

FY START DATE

Type of Amendment

Minor☐

Major☒

Minor Amendments:

a. An amendment that requires a transfer between budget ordinance appropriations but requires less than a 20% change to a project appropriation for projects equal to or less than \$250,000;

b. Changes to any adopted financial assumptions supporting the applicable Work Program that does not have a significant impact on the overall revenue or expenditure forecast, which is defined to be no more than a one percent (1%) over the life of the plan;

c. Changes in reporting requirements for performance on implementation elements authorized in the applicable Work Program;

d. Changes in funding amounts less than \$250,000 for implementation elements programmed in future fiscal years;

e. Any other change that does not meet any of the criteria of a Minor Amendment is a Major Amendment.

Major Amendments are required when:

a. A project requested to be added to the Work Plan

b. A project requested to be removed from the Work Plan

c. Changes to any adopted financial assumptions supporting the applicable Work Program that does have a significant impact on the overall revenue or expenditure forecast, which is defined to be over one percent (1%) over the life of the plan;

d. Changes in scope for implementation elements programmed in current and future fiscal years;

e. Any amendment that requires a transfer of funds between capital or operating funding categories

f. Any change that requires a change in budgeted reserves or fund balance.

These definitions are based on the Durham County Transit Work Plan Amendment Policy Update, which gives more clarity to the definitions without changing their meaning.

New/Amended Project Name	Requesting Agency	Project Contact	Durham Transit Estimated Operating Cost	
Staffing Study Personnel	Triangle West TPO	Doug Plachcinski	Base Year	\$ 17,188
			FY 2027	\$ 17,618
			Cumulative FY28-FY32	\$ 34,806
			Durham Transit Estimated Capital Cost	
			Base Year	\$ -
			Cumulative FY27-FY32	\$ -
Project Description/Scope	Enter below a summary of the project amendment and impact on approved plan.			
This request will provide funds to cover the additional staff time needed for the Staffing Study the MPO is conducting on behalf of the Durham Transit Plan.				
1. Enter Durham Transit Project ID(s) to Increase				

Project ID	Project	Appropriation Category	Amount	Recurring Amount	Notes
NEW	Staffing Study Personnel	Transit Plan Administrtion	17,188.00	17,618.00	Request is only for the duration of the Staffing Study, which will begin in FY26 and conclude in FY27.
TOTAL			\$ 17,188	\$ 17,618	

2. Durham Transit Project ID(s) to Reduce					
Project ID	Project	Appropriation Category	Amount	Recurring Amount	Notes
			\$ -	\$ -	

3. Impact on Transit Plan Project Costs			
From above, indicate whether amounts impact operating or capital budgets in Durham Transit Plan.		Estimated Operating Cost	Current Year
			\$ 17,188
			Recurring
			\$ 17,618
		Estimated Capital Cost	Base Year
			\$ -
			Cumulative
			\$ -

4. Is this New/Amended project Operating, Capital or Both?

Operating☒

Capital☐

Both☐

5. What is the timeframe for the request? Are you requesting a full year of funds or a partial year to be annualized in future fiscal years?

The staffing study will begin approximately in March 2026 and last for 8 months.

6. What is the expected outcome(s) if this request is funded? What is the alternative if the request is not funded?

Coordinated staffing levels across transit plan implementing agencies.

7. List any other relevant information not addressed.

\$17,188 proposed TW project management time reimbursement

8. Please enter estimated appropriations to support expenses. Enter FY 2026 and the estimated annualized cost in FY 2027 using the 2.5% growth factor, if applicable. The spreadsheet will calculate 2027 and beyond by 2.5%. If your project is not expected to have recurring costs in FY 2028 and/or beyond, delete the calculation(s) in columns E-I.

Cost Break Down of Project Request							
OPERATING COSTS (If Applicable)	FY26	FY27	FY28	FY29	FY30	FY31	FY32
Growth Factors			2.50%	2.50%	2.50%	2.50%	2.50%
Administration	17,188	17,618					
Bus Operations:							
Estimated Hours			-	-	-	-	-
Cost per Hour			-	-	-	-	-
Estimated Operating Cost	-	-	-	-	-	-	-
Bus Leases			-	-	-	-	-
Park & Ride Lease			-	-	-	-	-
Maintenance		-	-	-	-	-	-
Other			-	-	-	-	-
Subtotal: Bus Operations	-	-	-	-	-	-	-
Operating Fare Collection	-						
Operating Youth GoPass	-		-	-	-	-	-
TOTAL OPERATING COSTS	17,188	17,618	-	-	-	-	-

9. Please enter estimated appropriations to support contractual commitments and other expenses related to proposed capital projects.

CAPITAL COSTS	FY26	FY27	FY28	FY29	FY30	FY31	FY32
Planning							
Design							
Construction							
Equipment							
Land - Right of Way							
Other							
TOTAL CAPITAL COSTS	-	-	-	-	-	-	-

Assumptions for Costs and Revenues Above:

10. Please state any assumption(s) used to calculate the capital and operating dollars and revenues shown above. (include details)

30 Hours for Executive Director, 30 hours for Planning Manager, 86 hours to planners

Project ID

NEW

FY 2026

Durham Transit Work Plan

Project Amendment Request Form

Operating and/or Capital

FY START DATE

Jul2025

Type of Amendment

Minor☐

Major☒

Minor Amendments:

a. An amendment that requires a transfer between budget ordinance appropriations but requires less than a 20% change to a project appropriation for projects equal to or less than \$250,000;

b. Changes to any adopted financial assumptions supporting the applicable Work Program that does not have a significant impact on the overall revenue or expenditure forecast, which is defined to be no more than a one percent (1%) over the life of the plan;

c. Changes in reporting requirements for performance on implementation elements authorized in the applicable Work Program;

d. Changes in funding amounts less than \$250,000 for implementation elements programmed in future fiscal years;

e. Any other change that does not meet any of the criteria of a Minor Amendment is a Major Amendment.

Major Amendments are required when:

a. A project requested to be added to the Work Plan

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c. Changes to any adopted financial assumptions supporting the applicable Work Program that does have a significant impact on the overall revenue or expenditure forecast, which is defined to be over one percent (1%) over the life of the plan;

d. Changes in scope for implementation elements programmed in current and future fiscal years;

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f. Any change that requires a change in budgeted reserves or fund balance.

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New/Amended Project Name	Requesting Agency	Project Contact	Durham Transit Estimated Operating Cost	
Staffing Study	Triangle West TPO	Doug Plachcinski	Base Year	
			FY 2027	
			Cumulative FY28-FY32	
			Durham Transit Estimated Capital Cost	
			Base Year	\$183,570
			Cumulative FY27-FY32	\$-
Project Description/Scope	Enter below a summary of the project amendment and impact on approved plan.			
The Staffing Analysis will consist of three parts: (1) an analysis of existing positions funded (wholly or partially) with Durham Transit funds among all agencies, (2) an analysis of future staffing needs, and (3) a recommendation for Performance Metrics that can be used to evaluate new staffing requests and ongoing staffing levels. The analysis is expected to take 6-8 months to complete.				
1. Enter Durham Transit Project ID(s) to Increase				

Project ID	Project	Appropriation Category	Amount	Recurring Amount	Notes
NEW			\$183,570		
TOTAL			\$183,570	\$-	

2. Durham Transit Project ID(s) to Reduce					
Project ID	Project	Appropriation Category	Amount	Recurring Amount	Notes

\$ - \$ -

3. Impact on Transit Plan Project Costs

From above, indicate whether amounts impact operating or capital budgets in Durham Transit Plan.	Estimated Operating Cost	Current Year Recurring	\$ -
	Estimated Capital Cost	Base Year Cumulative	\$ 183,570

4. Is this New/Amended project Operating, Capital or Both?

Operating ☐ Capital ☒ Both ☐

5. What is the timeframe for the request? Are you requesting a full year of funds or a partial year to be annualized in future fiscal years?

FY26 Authorization to begin ~ March and last 8 months.

6. What is the expected outcome(s) if this request is funded? What is the alternative if the request is not funded?

Coordinated staffing levels across transit plan implementing agencies.

7. List any other relevant information not addressed.

\$183,570 proposed consultant fee

8. Please enter estimated appropriations to support expenses. Enter FY 2026 and the estimated annualized cost in FY 2027 using the 2.5% growth factor, if applicable. The spreadsheet will calculate 2027 and beyond by 2.5%. If your project is not expected to have recurring costs in FY 2028 and/or beyond, delete the calculation(s) in columns E-I.

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Growth Factors			2.50%	2.50%	2.50%	2.50%	2.50%
Administration			-	-	-	-	-
Bus Operations:							
Estimated Hours			-	-	-	-	-
Cost per Hour			-	-	-	-	-
Estimated Operating Cost	-	-	-	-	-	-	-
Bus Leases			-	-	-	-	-
Park & Ride Lease			-	-	-	-	-
Maintenance		-	-	-	-	-	-
Other			-	-	-	-	-
Subtotal: Bus Operations							
Operating Fare Collection	-						
Operating Youth GoPass	-		-	-	-	-	-
TOTAL OPERATING COSTS	-	-	-	-	-	-	-

9. Please enter estimated appropriations to support contractual commitments and other expenses related to proposed capital projects.

CAPITAL COSTS	FY26	FY27	FY28	FY29	FY30	FY31	FY32
Planning	183,570						
Design							
Construction							
Equipment							
Land - Right of Way							
Other							
TOTAL CAPITAL COSTS	183,570	-	-	-	-	-	-

Assumptions for Costs and Revenues Above:

10. Please state any assumption(s) used to calculate the capital and operating dollars and revenues shown above. (include details)