To: Freid, Tobin L.

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS Wednesday, March 19, 2025 11:45:40 AM

Attachments:

image007.png image008.png image012.png image006.png

Hi Tobin – great thank you:

The COI for NC Sustainable Energy Assn is approved.

The Energy Efficiency and Conservation Block Grant Program Subaward Agreement with NC Sustainable Energy Association (NCSEA) for \$49,820 is approved as to form.

Thanks again

Noted for the file: Homepage - NC Sustainable Energy Association

Legal name: North Carolina Sustainable Energy Association

Previous legal name: North Carolina Solar Energy Association

Secretary of State Identification Number (SOSID): 0105329

Status: Current-Active Citizenship: Domestic Date formed: 1/17/1978 Registered agent: Ward Lenz

Registered office address

4441 Six Forks Rd. Suite 106-250

Raleigh, NC 27609

Registered mailing address

4441 Six Forks Rd. Suite 106-250

Raleigh, NC 27609

mailing address

4800 Six Forks Road, Suite300

Raleigh, NC 27609

Principal office address

4800 Six Forks Road, Suite300

Raleigh, NC 27609

Sincerely,

NATHAN L. MCKINNEY | Senior Assistant County Attorney

*Legal Department colleagues may receive a copy of this email – confidentiality still applies.

*I am generally not available on Mondays



nmckinney@dconc.gov

P.O. Box 3508

Durham, North Carolina 27702

Office (919) 560-0395 | Fax (919) 328-6342 | Cell 984-260-5908

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From: Freid, Tobin L. <tfreid@dconc.gov>
Sent: Wednesday, March 19, 2025 11:19 AM
To: McKinney, Nathan <nmckinney@dconc.gov>

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hi Nathan,

Here is a new COI. Please let me know what else you need.

Tobin L. Freid (she/her) | Sustainability Manager
Durham County Engineering & Environmental Services
201 E. Main Street, 5th Floor, Suite 561
Durham, North Carolina 27701
Office: (919) 560-7999 | Cell: (919) 748-1467
www.GreenerDurham.net



From: McKinney, Nathan < nmckinney@dconc.gov>

Sent: Tuesday, March 18, 2025 1:32 PM **To:** Freid, Tobin L. < tfreid@dconc.gov>

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Thank you – with 2 changes, we won't need an Insurance Waiver:

- 1. Need a current COI this one is expired.
- 2. Name Durham County as Certificate Holder (lower-left corner).

Hopefully they can submit an updated COI to address the above – thanks again

Sincerely,

NATHAN L. MCKINNEY | Senior Assistant County Attorney

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County Attorney

nmckinney@dconc.gov

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Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Thanks Nathan.

Here's their COI.

Tobin L. Freid (she/her) | Sustainability Manager Durham County Engineering & Environmental Services 201 E. Main Street, 5th Floor, Suite 561 Durham, North Carolina 27701 Office: (919) 560-7999 | Cell: (919) 748-1467 www.GreenerDurham.net



From: McKinney, Nathan < nmckinney@dconc.gov>

Sent: Tuesday, March 18, 2025 1:24 PM **To:** Freid, Tobin L. < tfreid@dconc.gov>

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hi Tobin,

Sure thing – the edits are approved. On the insurance, you can send me the COI and we can then complete an Insurance Waiver Request (attached), which is what Purchasing generally requires when the vendor's insurance coverages don't match the contract/county standards.

Sincerely,

NATHAN L. MCKINNEY | Senior Assistant County Attorney

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*I am generally not available on Mondays



County Attorney

nmckinney@dconc.gov

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From: Freid, Tobin L. kent: Tuesday, March 18, 2025 1:10 PM
To: McKinney, Nathan hreid:kfreid@dconc.gov

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hi Nathan,

CPRC sent back some minor edits (please see below and attached). I will reach out to Finance about the insurance questions.

Thanks,

Tobin L. Freid (she/her) | Sustainability Manager Durham County Engineering & Environmental Services 201 E. Main Street, 5th Floor, Suite 561 Durham, North Carolina 27701 Office: (919) 560-7999 | Cell: (919) 748-1467 www.GreenerDurham.net



From: Daniel Pate <<u>danielpate@energync.org</u>>
Sent: Tuesday, March 18, 2025 11:52 AM
To: Freid, Tobin L. <<u>tfreid@dconc.gov</u>>

Cc: Keefer, John < ikeefer@dconc.gov>; Pendell, Megan E. < mpendell@dconc.gov>

Subject: Re: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hi all,

See below for the contract with a few edits included. Overall this looks good to us. We switched out the fiscal officer since Laura is no longer at NCSEA. Also, we took out the Energy Data Specialist position from the scope, since she recently switched teams at the organization. Let me know if you need me to also send an updated budget reflecting this.

EECBG Subaward Agreement - Revised NCSEA Final.docx

Also, see the statement below regarding NCSEA's Automobile Liability coverage as it pertains to EBERP insurance requirements. Tobin requested that I send this over to y'all. Let me know if you need me to send additional information on this.

NCSEA is not able to obtain the coverage requested below due to the organization not owning any vehicles. NCSEA does have \$2,000,000 combined single limit coverage for Hired Automobiles and Non-Owned Automobiles (see the Certificate of Liability Insurance).

8.3(b). Commercial Automobile Liability: ISO Form CA 00 01 covering any auto with limit not less than **\$1,000,000** per accident for bodily injury and property damage.

Daniel Pate

Director of Data and Research NC Sustainable Energy Association

he/him/his

c (910) 296-3001

4441 Six Forks Rd. Suite 106-250

Raleigh, N.C. 27609 www.energync.org



From: Daniel Pate danielpate@energync.org
Sent: Monday, March 17, 2025 3:44 PM
To: tfreid@dconc.gov <tfreid@dconc.gov>

Cc: Keefer, John < <u>jkeefer@dconc.gov</u>>; <u>mpendell@dconc.gov</u> < <u>mpendell@dconc.gov</u>>

Subject: Re: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Tobin,

I think we are close and should have it to you by tomorrow. Thanks for your patience.

Daniel Pate

Director of Data and Research NC Sustainable Energy Association

he/him/his

c (910) 296-3001

4441 Six Forks Rd. Suite 106-250

Raleigh, N.C. 27609 www.energync.org



From: Freid, Tobin L. < tfreid@dconc.gov Sent: Monday, March 17, 2025 2:15 PM

To: Daniel Pate <<u>danielpate@energync.org</u>>; Keefer, John <<u>jkeefer@dconc.gov</u>>

Cc: mpendell@dconc.gov <mpendell@dconc.gov>

Subject: RE: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hey Daniel,

Do you have a status update on this contract or an estimate date we can expect it back?

Tobin L. Freid (she/her) | Sustainability Manager Durham County Engineering & Environmental Services 201 E. Main Street, 5th Floor, Suite 561 Durham, North Carolina 27701 Office: (919) 560-7999 | Cell: (919) 748-1467 www.GreenerDurham.net



From: Daniel Pate < danielpate@energync.org>
Sent: Wednesday, March 12, 2025 12:12 PM

To: Freid, Tobin L. < tfreid@dconc.gov">tfreid@dconc.gov>; Keefer, John < tkeefer@dconc.gov>

Cc: Pendell, Megan E. <mpendell@dconc.gov>

Subject: Re: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

John/Tobin,

As NCSEA does the final review of the contract, I have a couple questions that would be good to hammer out in a brief call, do either of y'all have a

few mins this afternoon or tomorrow to discuss?

Overall I think our organization is good with the contract once we cover the couple of items.

EECBG Subaward Agreement - NCSEA - revised final.docx

Daniel Pate

Director of Data and Research NC Sustainable Energy Association

he/him/his

c (910) 296-3001

4441 Six Forks Rd. Suite 106-250

Raleigh, N.C. 27609 www.energync.org



From: Freid, Tobin L. ksent: Friday, March 7, 2025 5:22 PM
To: Daniel Pate danielpate@energync.org

Subject: EXTERNAL: TIME SENSITIVE - EECBG SUBAWARD REVISIONS

Hi Daniel,

I know I am sending this out late on Friday and you won't see it until Monday, but I want to get it in your inbox. The county has added in a provision to your EECBG subaward related to having to terminate due to DOE's actions. This will allow us to go ahead and get it approved by the Commissioners so that we can reimburse your time from Oct 1-Jan 27th and also be ready to roll as soon as EBERP is unfrozen (being optimistic that it will be).

The new section is 7.4 and is highlighted in track changes on page 11. Please have your lawyers look this over ASAP and let me know if you are good to go or have some edits.

Thanks so much,

Tobin L. Freid (she/her) | Sustainability Manager Durham County Engineering & Environmental Services 201 E. Main Street, 5th Floor, Suite 561 Durham, North Carolina 27701 Office: (919) 560-7999 | Cell: (919) 748-1467 www.GreenerDurham.net



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